

# Fast Track Rate Advantage Application Checklist

It's as easy as 1, 2, 3 ! Please check off each item and include this form when you send in the application. If you have any questions contact us [bonds@therateadvantage.com](mailto:bonds@therateadvantage.com)

1.  **Fast Track Rate Advantage Application**

Please make sure all areas of the application are complete and the application is signed and dated. Any missing or incomplete information will delay our review of the application

2.  **Financial Information**

A. Provide the company's latest CPA prepared year-end statement and a current interim statement if the year-end statement for the company is more than six months old. Please include both a balance sheet and a profit and loss/income statement

**OR**

B. If a CPA prepared statement is not available, provide the company's in-house prepared year end statement (and interim) along with a copy of the most recent corporate federal tax return.

**AND**

C. Provide a copy of each owner's personal financial statement. Our form for personal financial statement is located in the "Applications and Forms" section of our website. You can provide any form similar to ours. Please make sure personal financial statements are signed and dated.

3.  **Bid Bond or Performance and Payment Bond**

**For Performance & Payment Bond requests please include the following:**

A. **Contract.** Please provide a copy of the contract and award letter (if any)

B. **Bid results.** Please provide the names and bid amounts of all other bidders for the project that has been awarded. If the project was not bid and was instead negotiated simply please let us know.

C. **Job Cost Breakdown.** You can locate this form on our website in the "Applications and Forms" section of our website.

**For Bid Bond requests**

A. Simply provide the bid bond request information on the Fast Track Rate Advantage Application.